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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

ANNOUNCEMENT

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The board of directors (the “Board”) of Goldbond Group Holdings Limited (the “Company”) announces that it proposes to amend the existing memorandum and articles of association of the Company (the “Articles”) subject to the approval of the shareholders of the Company (the “Shareholders”) at the annual general meeting to be convened and held by the Company on 26 August 2014 (the “AGM”). A circular setting out among other things, the proposed amendments to the Articles will be dispatched to the Shareholders on 18 July 2014.

The Board announces that, in light of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) having taken effect on 3 March 2014, it proposes to amend the Articles at the AGM to align them with some of the new provisions/requirements under the Companies Ordinance.

A circular setting out, among other things, the proposed amendments to the Articles will be dispatched to the Shareholders on 18 July 2014.

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 17 July 2014

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Ms. Wong, Michelle Yatyee and Mr. Melvin Jitsumi Shiraki (all being executive directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive directors of the Company).