

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): \_\_\_\_31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

## GOLDBOND GROUP HOLDINGS LIMITED 2 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00172</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0					
Increase/(decrease)								
Balance at close of the month	25,000,000,000	<u>HK\$0.10</u>	<u>HK\$2,500,000,000.0</u>					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : <u>N/A</u> Descrip		ole Convertibl	-
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)			
Balance at close of the month	68,400,000	HK\$0.10	HK\$6,840,000.00

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decrease)					
Balance at close	of the mor	nth			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$2,506,840,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,667,962,843	N/A	68,400,000	<u>N/A</u>		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	2,667,962,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       issuer visued during the month pursuant thereto       issuer which may be issued pursuant there as at close of the mont thereto         1. Share option scheme (18/09/2002) ordinary shares exercise price: HK\$0.132 (Note 1)       -       -       -       1,600,000         2. Share option scheme (18/09/2002) ordinary shares exercise price: HK\$0.256 (Note 1)       -       -       -       -         3. Share option       -       -       -       -       -       -         3. Share option       -       -       -       200,000       -       -	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable       Movement during the month       the month pursuant thereto       issued pursuant there as at close of the month         1. Share option scheme (18/09/2002)       -       -       -       -       1,600,000         ordinary shares exercise price: HK\$0.132 (Note 1)       -       -       -       -       1,600,000         2. Share option scheme (18/09/2002)       -       -       -       -       -       -         (Note 1)       -       -       -       -       -       -       -       -         3. Share option       -       -       -       -       200,000       -       -							No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         1. Share option scheme (18/09/2002) ordinary shares exercise price: HK\$0.132 (Note 1)       -       -       -       1,600,000         2. Share option (18/09/2002) ordinary shares exercise price: HK\$0.132 (Note 1)       -       -       -       -       1,600,000         3. Share option (Note 1)       -       -       -       -       -       -       -         3. Share option (Note 1)       -       -       -       -       -       -       -         3. Share option       -       -       -       -       200,000       -       -	A						
Interference       Movement during the month         (dd/mm/yyyy) and							
(dd/mm/yyyy) and			Movement duri	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share option       -       -       -       -       1,600,000         scheme       (18/09/2002)       -       -       -       1,600,000         ordinary shares       -       -       -       -       1,600,000         ordinary shares       -       -       -       -       1,600,000         ordinary shares       -       -       -       -       -       1,600,000         with \$\mathbf{starget}\$       -       -       -       -       -       -       1,600,000         ordinary shares       -				•		-	
1. Share option       -       -       -       1,600,000         scheme       (18/09/2002)       -       -       1,600,000         ordinary shares       -       -       -       1,600,000         ordinary shares       -       -       -       -       1,600,000         ordinary shares       -       -       -       -       -       -         (Note 1)       -       -       -       -       -       -       -       -         2. Share option       -		~ .		~			
scheme       (18/09/2002)         ordinary shares       exercise price:         HK\$0.132		Granted	Exercised	Cancelled	Lapsed		
(18/09/2002)         ordinary shares         exercise price:         HK\$0.132         (Note 1)         2. Share option         scheme         (18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -         -       -         2. Share option       -         -       -         -       -         -       -         2. Share option       -         -       -		-	-	-	-	-	1,600,000
ordinary shares         exercise price:         HK\$0.132         (Note 1)         2. Share option         scheme         (18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -         -       -         200,000       -	scheme						
exercise price: $HK\$0.132$ (Note 1)       -	(18/09/2002)						
exercise price: $HK\$0.132$ (Note 1)       -	ordinary shares						
HK\$0.132 $(Note 1)$ 2. Share option         scheme $(18/09/2002)$ ordinary shares         exercise price: $HK$0.256$ $(Note 1)$ 3. Share option       -         -       -         2. Share option       -         -       -         -       -         -       -         -       -         2. Share option       -         -       -         -       -         200,000       -							
(Note 1)         2. Share option         scheme         (18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -         -       -         200,000       -							
2. Share option       -							
scheme         (18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -       -       200,000       -       -	(						
scheme         (18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -       -       200,000       -       -	2 Share option	_	_	_	_	-	-
(18/09/2002)         ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -       -       200,000       -       -							
ordinary shares         exercise price:         HK\$0.256         (Note 1)         3. Share option       -         -       -         200,000       -							
exercise price:         HK\$0.256         (Note 1)         3. Share option       -       -       200,000       -       -							
HK\$0.256         (Note 1)         3. Share option       -       -       200,000       -       -							
(Note 1)       3. Share option   200,000							
<u>3. Share option</u> 200,000							
	(Note 1)						
sahama	3. Share option	-	-	-	200,000	-	-
schene	scheme						
(18/09/2002)	(18/09/2002)						
ordinary shares	ordinary shares						
exercise price:							
HK\$1.014							
(Note 1)				·			
	(						

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		<b>.</b>	a	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	-
scheme						
(18/09/2002)						
ordinary shares						
exercise price:						
HK\$0.692						
(Note 1)						
5. Share option	-	-	-	-	-	-
scheme						
(18/09/2002)						
ordinary shares						
exercise price:						
HK\$0.345						
(Note 1)						
(11000 1)						
6.						
·						
shares						
(Note 1)		-	1			
		Tot			-	
				Other class)	-	
Total funds raised dur		from exercise of	•			
options (State currenc	(y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	· · ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	( / / )				
4					
Class of shares					
<b>G</b> 1 <b>·</b> · · · ·					
(if applicable)	( / / )				
	Total	B. (Ordin (Prefere	nary shares)	-	
		(	Other class)	-	

## For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the	ssuer which are to	be Listed)			
Class and description 1. Convertible Notes	Currency of amount outstanding HK\$	Amount at close of preceding month 81,000,000	Converted during the month	Amount at close of the month 81,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		linary \$1.08				
EGM approval date		<u>\$1.00</u>				
(if applicable)						
(dd/mm/yyyy))	( 28 / 09 / 2007	<u> </u>				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
			Total C. (Ordin	nary shares)	-	-
			(Prefere	ence shares) Other class)	-	-
			(		-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movements in I	ssued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			~				
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		<b>2</b>	(Note 1)		`		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		F	For N	<u>1ain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue							monu
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/			
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 ( / / _ ) ( / / _ )		
				Ordinary share eference share (Other clas	s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.