

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED				
Date Submitted	1 April 2009				

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>00172</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0						
Increase/(decrease)									
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0						
(2) Stock code :Descrip	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	ption :	Redeemab (conversio	-	
	-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	68,400,000		HK\$0.10	HK\$6,840,000.00
Increase/(decrease)		<u>-</u>		
Balance at close of the month		68,400,000	<u>HK\$0.10</u>	HK\$6,840,000.00

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State
currency) :HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,669,562,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,669,562,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option _ _ --_ -Scheme HK\$0.256 (18/09/2002) ordinary shares (*Note* 1) 2. Share option Scheme HK\$1.014 (18/09/2002) ordinary shares (Note 1) 3. Share option Scheme HK\$0.692 (18/09/2002) ordinary shares (Note 1)

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu		Calicelleu		_	
4. Share option	-	-	-	-	-	-
Scheme						
<u>HK\$0.345</u>						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	3,200,000	-	-	-	-	-
Scheme	- 7 /					
HK\$0.36						
11100.00						
(18/09/2002)						
ordinary shares				<u> </u>		
(Note 1)						
<u> 6. </u>						
(/ /)						
shares						
(Note 1)						
(11010-1)		Тс	otal A (Ordin	ary shares)		
			(Prefere	ance shares)	-	
				Other class)		
T to 1 form to make a day	•	6		Julei Classy		
Total funds raised du options (State current		from exercise o	ıt.			
options (State current	cy)			-	<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	(/ /)				
4					
Class of shares					
G 1 · · · · ·					
(if applicable)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares) ence shares)	-	
		(Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	81,000,000	-	81,000,000	-	See
						Remarks
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ord	linary				
Subscription price		\$1.08				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28 / 09 / 2007					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
			Total C. (Ordin	nary shares)	-	-
			(Prefere	ence shares)	-	-
			(Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		<u> </u>
2.		
2		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

7. Redemption of shares 7. Redemption of shares 8. Class of shares issuable (///) 8. Consideration issue At price : State currency (// /) 8. Consideration issue At price : State currency (// /) 8. Consideration issue At price : State (// /) 8. Consideration issue At price : State (// /) 8. Consideration issue At price : State (// /) 8. Consideration issue At price : State (// /) 8. Consideration issue At price : (// /) 8. Consideration issue At price : (//) 9. Class of shares issuable (// /)		Type of Issue		F	For M	Iain i	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment (Note 1) (/ /)									
3. Schp dividend At price : currency									
Class of shares 6. Repurchase of shares Class of shares Class of shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)	5.	Scrip dividend	At price : State currency —		(/	/)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) - 7. Redemption of shares $-$ redeemed (<i>Note 1</i>) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency $-$ (Note 1) Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$									
Class of shares	6.				(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Base and allotment date : $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Bayers EGM approval date: (////) EGM approval date:									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) - 8. Consideration issue At price: State currency — Issue and allotment $(//)$ Base and allotment $(//)$ date: (dd/mm/yyyy) EGM approval date: $(//)$									
8. Consideration issue At price : State currency — Issue and allotment (///) table (///	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (///)					(/	/)	_	_
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)									
Doin approval date:	8.	Consideration issue			(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

			ł	For Main Boar	d and GEM lis	sted issuers
					No. of new shares of	No. of new shares of
					issuer issued	issuer which
					during the month	may be issued
					pursuant	pursuant
					thereto	thereto as at close of the
	Type of Issue					month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary share	s) -	
				reference share	s) -	-
				(Other clas	s) <u>-</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

The outstanding principal amount of the Convertible Note (i.e. HK\$81 million) shall be converted into

ordinary shares of the Company (i.e. 75 million) during the period from 2 October 2009 to 1 October 2010 pursuant to the terms and conditions of the Convertible Note.

Submitted by: Kelly Li

 Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.