

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED 2 Nov 2009							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>00172</u> Desc	cription: Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0				
Increase/(decrease)	-		-				
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0				
(2) Stock code : Desc	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/10/2009

2. Preference Sh	ares					
					ble Convertible	
Stock code:	N/A	_Descript	tion:	(conversion	<u>d)</u>	
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _		68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrea	se)	-				<u>-</u>
Balance at close	of the month	-		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes	of Shares					
Stock code:		Descript	tion:			
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _				
Increase/(decrea	se)	-				
Balance at close	of the month	-				
Total authorised currency):	share capital at	t the end o	f the mo:	nth <i>(State</i>	F	HK\$2.506.840.000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,669,562,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month	75,000,000	N/A		N/A
Balance at close of the month	2,744,562,843	N/A	68,400,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and class of shares					•	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	-
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option Scheme HK\$1.014	-	-	-	2,500,000	-	-
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option Scheme HK\$0.692	-	-	-	500,000	-	-
(18/09/2002)						
ordinary shares (Note 1)						

Share Options (unde	er Share Option S	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	is suer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
4. Share option	Granicu	Excleised	Cancenda	Lapseu				
Scheme	-	-	-	-	-	-		
HK\$0.345								
(10/00/2002)								
(18/09/2002)								
ordinary shares						-		
(Note 1)								
5. Share option	-	-	-	-	-	-		
Scheme								
HK\$0.36								
(18/09/2002)								
ordinary shares								
(Note 1)								
6. Share option	52,250,000	-	-	-	-	-		
Scheme								
HK\$0.50								
(18/09/2002)								
ordinary shares								
(Note 1)								
(1.560 1)		To	otal A. (Ordin	ary shares)	_			
		10		nce shares)				
				Other class)				
Total funda micad da	unin a tha manth	from oversias a	`	outer class)				
Total funds raised du options (State currer		moni exercise d	1	_				
options (state curren	icy)							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant there to as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	IB. (Ordina (Preferen	ary shares) nce shares) Other class)	- -	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	81,000,000	81,000,000	-	75,000,000	-
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)	Ord	inary				
Subscription price		\$1.08				
EGM approval date						
(if applicable)	(20 /00 /2007	`				
(dd/mm/yyyy))	(28/09/2007	<u>) </u>				
2.						
						
-						
Stock code (if listed)				-	·	-
Class of shares						
is suable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)					·	
Class of shares						
is suable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordin	nary shares)	75,000,000	
			(Prefere	ence shares)	-	- -
			(0	Other class)	-	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note I)		
2.		
(/ /) shares (Note I)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant there to as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At price: State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State currency (/ /) Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat								
Affrice: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (admm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)								
Class of shares Class of s	5.	Scrip dividend	At price: State currency		(/ /)		
Cancellation date : (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Cancellation date : (/ /) (dd/mm/yyyy)								. <u>-</u>
Cancellation date: (/ /) shares Cancellation date: (/ /) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) Shares Class of shares redeemed (Note 1) Redemption date: (/ /) EGM approval date: (/ /) Class of shares redeemed (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares 7. Redemption of shares (/ /) shares (/ /)	6.			Cancellation date:	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							-	. <u>-</u>
Class of shares issuable								
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)	_	_
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)								
Boll approvaraue.	8.	Consideration issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								. <u>-</u>

		For Main Board and GEM listed issuers
	Type of Issue	No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto as a close of the month
		Class of shares issuable(Note 1)
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Class of shares issuable
10.	Other (Please specify) At price: State currency	(Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) - (Preference shares) - (Other class) -
То	otal increase / (decrease) in ordinary shares of	
То	otal increase / (decrease) in preference share	s during the month (i.e. Total of A to E):
	· · · · · ·	hares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kelly Li
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.