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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors of the Company announces that on 14 October 2014, the Company offered to grant 92,000,000 share options (the “Options”) under the Company’s share option scheme adopted on 31 August 2012 (the “Scheme”) to certain Eligible Employees (as defined in the rules of the Scheme) of the Company (the “Grantees”). Such offer to grant is subject to acceptance by the Grantees. The Options shall entitle the Grantees to subscribe for a total of 92,000,000 new shares in the capital of the Company (the “Shares”). The details of the Options offered are set out below:

Date of grant	:	14 October 2014
Exercise price of Options granted	:	HK\$0.36
Number of Options granted	:	92,000,000
Closing price of Shares on the date of grant	:	HK\$0.36
Validity period of Options	:	The option period of the Options commences on the date of grant and expires on the tenth anniversary of the date of grant. The Options granted will be vested in respect of their underlying Shares on the second anniversary of the date of grant.

Out of the aforesaid Options, 26,000,000 Options were granted to Mr. Wong Yu Lung, Charles and 26,000,000 Options were granted to Mr. Ding Chung Keung, Vincent, all being executive directors of the Company.

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 14 October 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Ms. Wong, Michelle Yatyee and Mr. Melvin Jitsumi Shiraki (all being executive directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive directors).