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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENT RULE 13.10 ENQUIRY

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) by the board (the “**Board**”) of directors (the “**Directors**”) of Goldbond Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.10 of The Rules Governing of the Stock Exchange (the “**Listing Rules**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that:

1. the Company is in discussion with certain parties about the possibilities of forming joint venture companies in relation to real estate fund (the “**Formation of JV**”) which, if materialised, may constitute a discloseable and connected transaction (as defined under the Listing Rules) for the Company. No definitive terms of the Formation of JV have been finalised as at the date of this announcement; and
2. one of the Company’s joint ventures is considering the possibility of a potential capital markets/fund raising exercise (the “**Possible Exercise**”). However, no definitive timetable or decision in relation to the Possible Exercise has been made.

There can be no assurance that any transaction will occur as a result of the expository discussions in relation to the above and both the Formation of JV and the Possible Exercise may or may not proceed. Accordingly, the Shareholders and potential investors are generally advised to exercise caution in dealing in the shares of the Company. If the Company proceeds with the Formation of JV and/or the Possible Exercise, the Company will comply with the relevant requirements under the Listing Rules and will make further announcement as and when appropriate in accordance with the Listing Rules and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board has noted the recent increases in the price and the trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed above, it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the SFO.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 6 May 2015

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).