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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcement of the Company dated 22 May 2015 (the “**Announcement**”) regarding a discloseable and connected transaction in relation to the formation of joint venture companies and establishment of a real estate fund and a fund manager. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Shareholders Agreements, (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders regarding the Shareholders Agreements, (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Shareholders Agreements, and (iv) a notice of GM, is expected to be despatched on or before 12 June 2015.

As additional time is required to prepare and finalise certain information to be included in the circular, the despatch date of the circular will be postponed to a date falling on or before 26 June 2015.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 12 June 2015

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).