

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/10/2015		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	GOLDBON	ND GROUP HOLI	DINGS LIMIT	ED
Date Submitted	2 November	er 2015		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	_Description	on: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	25,000,000,000	N/A	N/A
Increase/(decrease)	_			-
Balance at close of the month	_	25,000,000,000	N/A	N/A
(2) Stock code :	Descriptio	on :		
	;	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month		_		

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,	Pro	tere	nce	∖ n	ares
4.	110	1010	\mathbf{n}	.) ! !	arco

2. I reference smares		Redeemak	ole Convertible	<u>,</u>
Stock code: N/A	_Description :		on rights lapsed	
		preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	68,400,000	N/A	N/A
Increase/(decrease)				-
Balance at close of the month		68,400,000	N/A	N/A
3. Other Classes of Shares				
Stock code :	_Description :			
		of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital accurrency):	t the end of the m	onth (State		N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A		N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uc1)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 vement da	aring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						, ,
HK\$0.256						
ΠΚΦ0.230						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
ΠΙΚΦΙ.ΟΙΙ						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
πιφοιος 2						
(18/09/2002)						
ordinary shares				-	<u> </u>	
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	1,600,000
Scheme HK\$0.36						
(18/09/2002)						
ordinary shares (Note 1)						
5. Share option Scheme HK\$0. 50	-	-	-	-	-	52,000,000
(18/09/2002) ordinary shares			: <u></u> .			
(Note 1)						77 500 000
6. Share option Scheme HK\$0.41	-	-	-	-	-	77,500,000
(18/09/2002) ordinary shares (<i>Note 1</i>)						
7. Share option Scheme HK\$0.295	-	-	-	-	-	17,400,000
(31/08/2012) ordinary shares						
(Note 1)			·			
8. Share option Scheme HK\$0.360	-	-	-	-	-	-
(31/08/2012) ordinary shares						
(Note 1)			Total A. (Ordi	nary shares)	-	
			(Prefer	ence shares)		
Total funds raised dur			(Other class)	-	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	- 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 2.	(/ /) -	_			
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy) 3.	(/ /) - -	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)	_			
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	(Prefer	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monu	IIIOIIIII		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
<u>2.</u>						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.	<u> </u>					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	<u>-</u>
			(Other class)	-	-

For Main Board and GEM listed issuers

than under Share O	ption Schemes)				
	cluding EGM approval date (dd/1 class of shares issuable:	is t	o. of new shares of ssuer issued during he month pursuant thereto	No. of new sh issuer which r issued pursuant as at close of th	may be t thereto
1. N/A	class of shares issuable:				
		(/ /)			
		shares (Note 1)			
2.					
		shares (Note 1)			
				_	
3					
		(/ /) shares (<i>Note 1</i>)			
				_	
	Total D		-	<u> </u>	
		(Preference shares) (Other class)	<u>-</u>	_	
		(Other class)		_	
Other Meyements i	n Issued Share Capital				
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuar thereto a at close of the
Type of Issue					month
		Class of shares issua (Note 1)	able		
. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-	
		Class of shares issua (Note 1)	able		
2. Open offer	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		

(/ /)

EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
_			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue			Tor Walli Boz	No. of new shares of issuer issued during the month pursuant thereto	
	1) po 01 18840					
			Class of share redeemed (Note 1)	S		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
8.	Consideration issue A	at price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>-</u>	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_			T 1 D	(Onding 1)	
				(Ordinary shar Preference shar		_
			(F	Other cla		_
				, 5 510		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sha	re Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.