

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **COMPLETION OF THE DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO THE FORMATION OF JOINT VENTURE COMPANIES AND ESTABLISHMENT OF A REAL ESTATE FUND AND A FUND MANAGER**

References are made to (i) the announcements of the Company dated 22 May 2015 and 12 June 2015, and (ii) the circular of the Company dated 23 June 2015 (the “**Circular**”) in relation to the formation of joint venture companies and establishment of a real estate fund and a fund manager. Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions precedent as set out under each of the Fund Shareholders Agreement and the Manager Shareholders Agreement were fulfilled and completion of each of the Fund Shareholders Agreement and the Manager Shareholders Agreement took place on 25 September 2015.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 25 September 2015

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).*