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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **UPDATE ON THE PROPOSED LISTING OF CHINA RONGZHONG ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **PUBLICATION OF APPLICATION PROOF**

The Board announces that in connection with the Proposed Listing, China Rongzhong has submitted the revised Application Proof for publication on the Stock Exchange's website. It is expected that the Application Proof will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or around 4 January 2016.

This announcement is made pursuant to Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

Reference is made to the announcement of Goldbond Group Holdings Limited (the "**Company**") dated 30 June 2015 (the "**Announcement**") in relation to the Proposed Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings given to them in the Announcement.

#### **PUBLICATION OF APPLICATION PROOF OF LISTING DOCUMENT**

In connection with the Proposed Listing, the listing application of China Rongzhong dated 30 June 2015 has been lapsed. In this connection, China Rongzhong has submitted its revised draft application proof of listing documents (the "**Application Proof**") for publication on the Stock Exchange's website and updated listing application. It is expected that the Application Proof will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or around 4 January 2016.

Shareholders and potential investors should note that the Application Proof is in draft form and contains information that is incomplete and is subject to change which can be material. The Company does not have any obligation whatsoever in relation to the Application Proof.

The Company will make further announcement(s) in relation to the Proposed Listing as and when appropriate.

## GENERAL

The Proposed Listing is subject to, amongst other things, the Listing Application being approved by the Stock Exchange, the prevailing market conditions and the final decisions of the board of directors of China Rongzhong. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance the Proposed Listing will take place or as to when and how it may take place. Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in securities of the Company are recommended to consult their professional advisers.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).*