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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **UPDATE ON THE PROPOSED LISTING OF CHINA RONGZHONG ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **PUBLICATION OF POST HEARING INFORMATION PACK**

The Board announces that in connection with the Proposed Listing, China Rongzhong has submitted the Post Hearing Information Pack for publication on the Stock Exchange's website. It is expected that the Post Hearing Information Pack will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or around 5 January 2016.

This announcement is made pursuant to Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

References are made to the announcements of Goldbond Group Holdings Limited (the "**Company**") dated 30 June 2015 and 31 December 2015 (the "**Announcements**") in relation to the Proposed Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings given to them in the Announcements.

#### **PUBLICATION OF POST HEARING INFORMATION PACK**

In connection with the Proposed Listing, China Rongzhong has submitted its revised draft listing documents (the "**Post Hearing Information Pack**") for publication on the Stock Exchange's website. It is expected that the Post Hearing Information Pack will be available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> on or around 5 January 2016.

Shareholders and potential investors should note that the Post Hearing Information Pack is in draft form and contains information that is incomplete and is subject to change which can be material. The Company does not have any obligation whatsoever in relation to the Post Hearing Information Pack.

The Company will make further announcement(s) in relation to the Proposed Listing as and when appropriate.

## GENERAL

The Proposed Listing is subject to, amongst other things, the Listing Application being approved by the Listing Committee, the prevailing market conditions and the final decisions of the board of directors of China Rongzhong. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance the Proposed Listing will take place or as to when and how it may take place. Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in the securities of the Company are recommended to consult their professional advisers.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 4 January 2016

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).*