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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

UPDATE ON THE PROPOSED LISTING OF CHINA RONGZHONG ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

PUBLICATION OF THE PROSPECTUS

The Board announces that in connection with the Proposed Listing, China Rongzhong has published the Prospectus on 18 January 2016. The Prospectus contains, among other things, details of the Global Offering and certain business and financial information relating to China Rongzhong. The Prospectus will be available for viewing and downloading from the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com> from 18 January 2016 onwards. Printed copies of the Prospectus may be obtained, free of charge, upon request during normal business hours from 9:00 a.m. on Monday, 18 January 2016 until 12:00 noon on Thursday, 21 January 2016, from the designated locations as specified in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus.

This is an announcement made pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

References are made to the announcements of Goldbond Group Holdings Limited (the “**Company**”) dated 30 June 2015, 31 December 2015 and 4 January 2016 (the “**Announcements**”) in relation to the Proposed Listing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings given to them in the Announcements.

PUBLICATION OF THE PROSPECTUS

The Board is pleased to announce that the prospectus (the “**Prospectus**”) in relation to the Proposed Listing has been issued by China Rongzhong on 18 January 2016. The Hong Kong stock code of China Rongzhong Shares is 3963. The Prospectus is available for viewing and downloading from the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com> from 18 January 2016. Printed copies of the Prospectus may be obtained, free of charge, during normal business hours between 9:00 a.m. to 5:00 p.m. from

Monday, 18 January 2016 to Wednesday, 20 January 2016 and between 9:00 a.m. to 12:00 noon on Thursday, 21 January 2016, from the designated locations as specified in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus.

As at the date of this announcement, the Company was indirectly interested in 47.94% of the shareholding in China Rongzhong, assuming that the over-allotment option (as defined in the Prospectus) is not exercised, the Company’s indirect interest in China Rongzhong will be diluted to 35.95% upon completion of the share offer of China Rongzhong in connection with the Proposed Listing.

The listing of the China Rongzhong Shares pursuant to the Proposed Listing is subject to the fulfillment of certain conditions as set out in the section headed “Structure of the Global Offering” in the Prospectus, which have not been fulfilled as at the date of this announcement. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance the Proposed Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in securities of the Company are recommended to consult their professional advisers.

The Company will make further announcement to provide update for the Proposed Listing as and when appropriate.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 18 January 2016

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).