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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **UPDATE ON THE PROPOSED LISTING OF CHINA RONGZHONG ON THE MAIN BOARD OF THE STOCK EXCHANGE**

#### **OFFER PRICE AND ALLOTMENT RESULT**

The Board announces that in connection with the Proposed Listing, China Rongzhong has published the Offer Price Announcement on 27 January 2016. The Offer Price Announcement contains, among other things, details of the offer price and allotment results of China Rongzhong. The Offer Price Announcement is available for viewing and downloading from the Stock Exchange's website at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com> from 27 January 2016 onwards.

This is an announcement made pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

References are made to the announcements of Goldbond Group Holdings Limited (the "**Company**") dated 30 June 2015, 31 December 2015, 4 January 2016, 18 January 2016 and 21 January 2016 (the "**Announcements**") in relation to the Proposed Listing of China Rongzhong Financial Holdings Company Limited ("**China Rongzhong**", stock code: 3963). Unless otherwise specified, capitalised terms in this announcement have the same meanings given to them in the Announcements.

The Board announces that the announcement ("**Offer Price Announcement**") in relation to the offer price and allotment results has been issued by China Rongzhong on 27 January 2016. The Offer Price Announcement is available for viewing and downloading from the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com> from 27 January 2016 onwards.

The listing of the China Rongzhong Shares pursuant to the Proposed Listing is subject to the fulfillment of certain conditions as set out in the sections headed “Structure of the Global Offering” in the Prospectus, which have not been fulfilled at the date of this announcement. Accordingly, Shareholders and potential investors of the Company should be aware that there is no assurance the Proposed Listing will take place or if it does, as to when it may take place. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. If in any doubt, Shareholders and other persons contemplating dealing in securities of the Company and potential investors are recommended to consult their professional advisers.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 27 January 2016

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).*