

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer GOLI	GOLDBOND GROUP HOLDINGS LIMITED							
Date Submitted 1 June	e 2011							
I. Movements in Authorised Share Ca	apital							
1. Ordinary Shares								
(1) Stock code : <u>00172</u> Desc	eription: Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0					
Increase/(decrease)	<u>-</u>							
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0					
(2) Stock code :Desc	cription :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

31/5/2011

2. Preference Sh	nares					
Stock code:	N/A	Descripti	on:		ole Convertiblon rights lapse	
		1	_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _	(	58,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrea	ase)	_				
Balance at close	of the month	_	(	58,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes	of Shares					
Stock code:		_Descripti	on:			
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _				
Increase/(decrea	ise)	_				
Balance at close	of the month	_				
Total authorised currency):	share capital a	t the end of	the mor	nth (State	]	HK\$2,506,840,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,760,562,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A		N/A	
Balance at close of the month	2,760,562,843	N/A	68,400,000	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Wiovement duri	overnent during the month		-	
class of shares	G . 1	г : 1				
issuable	Granted	Exercised	Cancelled	Lapsed		1,6,000,000
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						-
(11010-1)						
2. Share option	_	_	-	_	-	92,300,000
Scheme						, ,
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)	_					
3. Share option	-	-	-	-	-	5,100,000
Scheme						
HK\$0.692						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						

Particulars of share option scheme	Snare Option	Schemes of the	Issuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	-
Scheme						
HK\$0.345						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	_	-	_	_	-	_
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	_	-	_	-	-	-
Scheme						
HK\$0.50						
(1.0./00/2002)						
(18/09/2002) ordinary shares						
(Note 1)						
,						
7. Share option	-	-	-	-	-	-
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
				Other class)		
Total funds raised dur options (State currence		n from exercise of	)1	_		
options (State carrent	-37				<del></del>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
4.					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin (Preferen	ary shares) nce shares) Other class)	- - -	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )	_	
shares (Note 1)		
2.		
2		
( / / ) shares (Note 1)	_	
Sindies (Note 1)		
3		
-		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							. <del>.      </del>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	
							. <u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	
						<u> </u>	. <u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
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					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuab (Note 1)	ole	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares issuab (Note 1)	ole	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E.	(Ordinary sl (Preference sl (Other	hares	-	- - -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(1	)	-
				(2	2)	-
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			-
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	al of A to E):			-
	These figures should be the same as the relevant figur			sued	Share Capita	l").)

Remarks (if any):
Submitted by: Kelly Li
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.