

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited						
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED							
Date Submitted 3 O	October 2011						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00172</u> De	escription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	h 25,000,000,000	HK\$0.10	HK\$2,500,000,000.0				
Increase/(decrease)	·						
Balance at close of the month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0				
(2) Stock code :De	escription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/9/2011

2. Preference Sha			Redeemak	ole Convertible	<u>.</u>
Stock code:	N/A D	escription:		on rights lapse	
Stock Code .		esemperon .	(0011/01510	on rights impor	<u>u)</u>
			preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		th	68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease	se)				-
Balance at close	of the month		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes	of Shares				
Stock code:	D	escription:	-		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	th			
Increase/(decrease	se)				
Balance at close	of the month				
Total authorised currency):	share capital at the	e end of the m	onth (State		HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,760,562,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A		N/A		
Balance at close of the month	2,760,562,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	•	Movement during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme HK\$0.256	-	-	-	-	-	16,000,000
(18/09/2002) ordinary shares (Note 1)						
2. Share option Scheme HK\$1.014	-	-	-	-	-	92,300,000
(18/09/2002) ordinary shares (Note 1)						
3. Share option Scheme HK\$0.692	-	-	-	-	-	5,100,000
(18/09/2002) ordinary shares (Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	-
Scheme						
HK\$0.345						
(18/09/2002)						
ordinary shares						
(Note 1)						
,						
5. Share option	_	_	_	_	-	1,000,000
Scheme						, ,
HK\$0.36						
ΠΚψ0.30						
(18/09/2002)						
ordinary shares				· 		-
(Note 1)						
C Cl						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	-	-	-	-	-	-
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
(11010 1)		To	otal A (Ordin	ary shares)		
		10	Prefere		-	
			•	Other class)	<u> </u>	
Total founds 1 1				onici ciass)		
Total funds raised duroptions (State current		i iroiii exercise o)1	_		
options (State current	~y)		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	. (/ /)				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin (Prefere	ary shares) nce shares) Other class)	-	.

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2	=	
	-	
(/ /)	-	
shares (Note 1)		
3.		
J	-	
(/ /)	_	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

_			1	OI WIGHT	Dua	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							. .
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
							. <u> </u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	
						<u> </u>	. <u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·

			For Main I	Board	and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable	e			
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			(Ordinary s			-
		(F	Preference s (Other			
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1)	-
				(2	2)	-
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			-
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):			-
(7	These figures should be the same as the relevant figur	es under II above ("Move	ements in Is	sued	Share Capital	l").)

Remarks (if any):
Submitted by: Kelly Li
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.