

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	1 December 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00172</u> Descrip	otion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)			
Balance at close of the month	25,000,000,000	<u>HK\$0.10</u>	HK\$2,500,000,000.0
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : <u>N/A</u> Descri	ption :		ble Convertibl	-
		preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)				
Balance at close of the month		68,400,000	HK\$0.10	HK\$6,840,000.00

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State
currency) :HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,760,562,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,760,562,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
(10001)						
2. Share option	_	_	_	_	_	92,300,000
Scheme						72,300,000
<u>HK\$1.014</u>						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	5,100,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						
(INDIE I)						

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	-
Scheme						
HK\$0.345						
(18/09/2002)						
ordinary shares			·			
(Note 1)						
5. Share option	-	-	-	-	-	1,000,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						
(INOTe 1)						
C (1)						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
(11010-17)						
7. Share option			_		_	_
Scheme	-	-	-	-	-	_
<u>HK\$0.41</u>						
(18/09/2002)						
ordinary shares						
(Note 1)						
		T	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
				Other class)	-	
Total funda missed de	ming the mar 1	from or and		(inc) (iuss)		
Total funds raised du options (State curren		i nom exercise (Л	_		
options (State Cullen	~y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	(/ /)				
4					
Class of shares					
G 1 · · · · ·					
(if applicable)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares)	-	
		(Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordir	nary shares)		
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

A Class of shares issuable		Type of Issue		F	For M	<u>fain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price: State currency Issue and allotment date: (///) S. Scrip dividend At price: State currency Issue and allotment date: (///) S. Scrip dividend At price: State currency Issue and allotment date: (///) S. Scrip dividend At price: State currency Issue and allotment date: (///) G. Repurchase of shares Class of cancellation date: (///) G. Repurchase of shares Class of cancellation date: (///) G. Repurchase of shares Class of shares state: G. Repurchase of shares Class of shares state: G. Repurchase of shares Class of shares									
3. Schp dividend At price : currency									
Class of shares 6. Repurchase of shares Class of shares Class of shares Cancellation date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)	5.	Scrip dividend	At price : State currency —		(/	/)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/	/)	_	_
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.				(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Bayers EGM approval date: (////) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy)									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) - 8. Consideration issue At price: State currency — Issue and allotment $(//)$ Base and allotment $(//)$ date: (dd/mm/yyyy) EGM approval date: $(//)$									
8. Consideration issue At price : State currency — Issue and allotment (///) table (///	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/	/)	_	_
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)									
Don't approval date:	8.	Consideration issue			(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

		For Main Board and GEM listed issuers						
ſ					No. of new shares of	No. of new shares of		
					issuer issued	issuer which		
					during the month	may be issued		
					pursuant	pursuant		
					thereto	thereto as at close of the		
	Type of Issue					month		
			Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_		
			Class of shares issuable (<i>Note 1</i>)					
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
-			Total E. (O	Ordinary share	s) <u>-</u>			
			(Pre	eference share				
				(Other class	s) <u>-</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kelly Li

 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.