

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/12/2011		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	GOLDB	OND GROUP HOLI	DINGS LIMI	ГED
Date Submitted	3 January	y 2012		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)		<u> </u>		<u>-</u>
Balance at close of the month		25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Share	es				
				ole Convertible	
Stock code:	N/A D	Description:	(conversion	on rights lapsed	d)
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th	68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease	)				<u>-</u>
Balance at close of	f the month		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of	f Shares				
Stock code:		Description:			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mon	th			
Increase/(decrease	)				
Balance at close of	f the month				
Total authorised sh	nare capital at th	e end of the m	onth (State	Н	IK\$2,506,840,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,760,562,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A	<u> </u>	N/A
Balance at close of the month	2,760,562,843	N/A	68,400,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
<u> </u>						
ordinary shares		·		·		
(Note 1)						
2 01						
2. Share option	-	-	-	-	-	92,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Ivoic 1)						
2 Chara antion						5,100,000
3. Share option	-	-	-	-	-	3,100,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ng me monui		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	Granica	Excreised	Cancenea	Lapsed		6,000,000
	-	-	-	-	-	0,000,000
Scheme						
HK\$0.345						
(18/09/2002)						
ordinary shares						
(Note 1)						
<ol><li>Share option</li></ol>	-	-	-	-	-	1,000,000
Scheme						
HK\$0.36						
111Χψ0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
,						
6. Share option						
	-	-	-	-	-	-
Scheme						
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	-	-	-	-	-	-
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((	Other class)	-	
Total funda saisa da d	nina tha	fuom arrania		O1466)		
Total funds raised du		mom exercise o	1			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	- -				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
4.	-				
( / / )	<u> </u>				
Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	IB. (Ordin (Prefere	nary shares)ence shares)	<u>-</u>	-
			Other class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Starland (if lint 1)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>				
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares)	<u>-</u>	-
				Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	- - -	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 13540		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>	. <u>-</u>
			Class of shares issuable				
		G	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· -
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>	<u> </u>

No. of new shares of shares of state stream of the reto as at close of the month pursuant thereto as at close of the month of the reorganisation    Class of shares issuable (Note I)				For Main Bo			
Susur issued without thereto as at close of the month pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant thereto as at close of the month of the pursuant of the pursuant thereto as at close of the month of the pursuant of the							
Class of shares issuable   Class of shares iss							
State   Class of shares issuable   Class of sh							
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Search (Index of shares issuable (Index of shares)  EGM approval date: (Index of shares)  Class of shares issuable (Index of shares)  EGM approval date: (Index of shares)  EGM approva							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Class of shares issuable (// / )  Class of shares issuable (// / )  (// )  Class of shares issuable (// / )  (// )  Class of shares issuable (// / )  (// )  Class of shares issuable (// / )  (// )  (// )  Class of shares issuable (// / )  (// )  EGM approval date: (// )  (// )  EGM approval date: (// )  (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  (// )  Class of shares issuable (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  (// )  EGM approval date: (// )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  (// )  EGM approval date: (// / )  (// )  (// )  (// )  EGM approval date: (/ / / )  (// )  (// )  (// )  (// )  EGM approval date: (/ / / )  (// )  (// )  (// )  EGM approval date: (/ / / )							
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) atte : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / ) atte : (dd/mm/yyyy)  Class of shares issuable (// / ) atte : (dd/mm/yyyy)  Class of shares issuable (// / ) atte : (dd/mm/yyyy)  EGM approval date: ( / / ) atte : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  FGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) - (Preference shares) - (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Class of shares issuable (Note I)  9. Capital reorganisation    Issue and allotment ( / / )							close of the
Class of shares issuable		Type of Issue					month
(Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) - (Preference shares) - (Other class) -							
9. Capital reorganisation    Issue and allotment			Class of shares issuab	ole			
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)			(Note 1)				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)			,		`		
EGM approval date: (// ) (dd/mm/yyyy)  Class of shares issuable	9.			( / /	)		
Class of shares issuable  (note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  For approval date: (//)  Total E. (Ordinary shares) (Other class)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		reorganisation	date: (dd/mm/yyyy)				
Class of shares issuable  (note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  For approval date: (//)  Total E. (Ordinary shares) (Other class)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			ECM 1.1.	( / /	)		
Class of shares issuable				(	,		
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -			(dd/IIIII/yyyy)			_	_
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)     -			Class of shares issueb	lo.			
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Total E. (Ordinary shares) - (Preference shares) - (Other class) - (Other				ne	-		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			(Ivole 1)				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	10.	Other At price: State	Issue and allotment	( / /	)		
Total E. (Ordinary shares)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		(Please specify) currency					
Total E. (Ordinary shares) - (Preference shares) - (Other class) - (Other clas							
Total E. (Ordinary shares) (Preference shares) (Other class)   Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)   Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):   Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			(dd/mm/yyyy)			-	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Total E.	(Ordinary sha	ares) -		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			(				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				(Guiler G			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1)		-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					(2)		_
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			_
	'	, and mercuse / (decrease) in preference shares during	monun (n.c. roun or r	<u></u> /.			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	of A to E):			-
	I	hese figures should be the same as the relevant figur	es under II above ("Mov	vements in Issu	ed Share C	'apital"	'), )

Remarks (if any):
Submitted by: Kelly Li
Title: Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.