

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/1/2012		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	GOLDB	OND GROUP HOLI	DINGS LIMI	ГЕД
Date Submitted	1 Februa	ry 2012		
I. Movements in Authorised Sl	hare Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)				
Balance at close of the month		25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth			
Increase/(decrease)				
Balance at close of the month				

\sim	T)	C	CI
,	Pro	teren(e Shares
4.	110		c maics

Stock code : N/A Des	scription:		ole Convertible on rights lapse	
	_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)				
Balance at close of the month		58,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of Shares				
Stock code :Des	scription:			
		f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the ecurrency):	end of the mor	nth (State	Ţ	HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,760,562,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A		N/A		
Balance at close of the month	2,760,562,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of	No. of new shares of
including EGM					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
approvar date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	_	16,000,000
Scheme						10,000,000
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	_	_	_	_	_	92,300,000
Scheme						, ,
HK\$1.014						
πτψ1.01-						
(18/09/2002)						
ordinary shares						
(Note 1)						
(110101)						
3. Share option	_	_	_	_	_	5,100,000
Scheme	_	_	_	_	_	3,100,000
HK\$0.692						
(40/00/2002)						
(18/09/2002)						
ordinary shares						-
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share	*				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	na tha month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	_	6,000,000
Scheme						0,000,000
HK\$0.345						
(18/09/2002)						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(Ivole 1)						
						4 000 000
5. Share option	-	-	-	-	-	1,000,000
Scheme						
HK\$0.36						
· · ·						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0.50						
<u>πτφοισο</u>						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	_	-	-	_	-	-
Scheme						
HK\$0.41						
<u>11Κ</u> Φυ.+1						
(10/00/55555						
(18/09/2002)						
ordinary shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(101010	Other class)	-	
TD 4 1 C 1				Juici Class)	·	
Total funds raised du		from exercise o	1			
options (State current	ey)			-		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(,				
2.	(/ /)	<u> </u>			
2.	_					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.	-					
	_					
(/ /)				<u> </u>		-
Stock code (if listed)			<u> </u>			
Class of shares issuable (<i>Note 1</i>)						
Cub comintion price			<u> </u>			
EGM approval date			_			
(if applicable)		,				
4)	_			
4.	-					
	_					
(/ /)						
			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /	,	_			
		Tot	al B. (Ordi	nary shares)	-	=
			(Preter	ence shares)	-	_
			((Other class)		=

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	-	-
			(Prefere	ence shares)	-	_
			(1	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	- - -	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 10000		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		Q	(Note 1)	(/ /	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	J.F.						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- _
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	<u> </u>

			For Main E		and GEM lis	
					No. of new	No. of new
				i	shares of	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuabl	e			
		(Note 1)				
0	Comital	T 1 11	(/ /)		
9.	Capital reorganisation	Issue and allotment	(/ /	,		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		33337			-	-
		Class of shares issuabl	e	_		
		(Note 1)				
10.	Other (Please specify) At price: State currency	T 1 . 11 . 4 4	(/ /)		
	(Please specify) At price currency	Issue and allotment	(,		
		date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			-	-
					_	
		Total E.	(Ordinary sl	nares)) -	
			Preference sl			•
		`	(Other			
			(,	·	
		4 C T 4 1 CA 4	T .	(1)	<u> </u>	_
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to) E):	(1))	_
				(2))	_
				(-,	,	
To	otal increase / (decrease) in preference shares during to	the month (i.e. Total of A	to E):			_
Ta	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	of A to E):			-
					Chana C	(22)
(I	These figures should be the same as the relevant figure	es unaer 11 above (Move	emenis in Iss	suea L	snare Capitai	1.)

Remarks (if any):
Submitted by: Kelly Li
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.