

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	1 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>00172</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0					
Increase/(decrease)								
Balance at close of the month	25,000,000,000	<u>HK\$0.10</u>	HK\$2,500,000,000.0					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	ption :	Redeemab (conversio	-	
	-	preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		68,400,000		HK\$6,840,000.00
Increase/(decrease)		<u>-</u>		
Balance at close of the month		68,400,000	<u>HK\$0.10</u>	HK\$6,840,000.00

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State
currency) :HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month	-	N/A		<u>N/A</u>		
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
(10001)						
2. Share option	_	_	_	_	_	92,300,000
Scheme						72,300,000
<u>HK\$1.014</u>						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	5,100,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						
(INDIE I)						

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	6,000,000
Scheme						, ,
HK\$0.345						
11100.040						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	-	-	-	-	-	3,200,000
Scheme						, ,
HK\$0.36						
1111.50.30						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0.50						
1110.50						
(10(00)000)						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	-	-	-	-	-	-
Scheme						
HK\$0.41						
<u>111X</u> (0.41						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised du	ring the month	from exercise (,		
options (State curren			<i>~</i> -	_		
T (State Callon	/					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	· · ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
	(/ /)				
4					
Class of shares					
G 1 · · · · ·					
(if applicable)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares)	-	
		(Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordir	nary shares)		
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
							- <u>-</u>

	Type of Issue			H	For Main 1	Boa	rd and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				repurchased (Note 1)	<u>Ordina</u>	ry		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	-	-

of issuer issued shar during the month issuer pursuant thereto ma iss purs theret close			For Main Board and GEM listed issuers					
Class of shares issuable		т с Г				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//) (dd/mm/yyyy)		Type of Issue					montin	
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					able			
10. Other At price : State	9.				(/ /)			
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) - Total E. (Ordinary shares) - (Preference shares) -					(/ /)	-	_	
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) - Total E. (Ordinary shares) - (Preference shares) -								
(Please specify) At price : currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) - (dd/mm/yyyy) - Total E. (Ordinary shares) (Preference shares) -					able			
Image: Constant approval date:	10.		At price .		(/ /)			
(Preference shares)					(/ /)			
(Preference shares)	-			Total F	(Ordinary share	s) -		
				Iotal L.			-	
							-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kelly Li

 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.