

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Jame of Issuer GOLDBOND GROUP HOLDINGS LIMITED 2 ate Submitted 1 August 2012							
Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>00172</u> De	scription : Ordinary Shares						
	No. of ordinary shares Par value Authorised share capital (State currency)						
Balance at close of preceding mont	25,000,000,000 HK\$0.10 HK\$2,500,000,000.0						
Increase/(decrease)							
Balance at close of the month	25,000,000,000 HK\$0.10 HK\$2,500,000,000.0						
(2) Stock code :De	scription :						
	No. of ordinary (State capital shares currency) Par value Authorised share capital (State currency)						
Balance at close of preceding mont	·						
Increase/(decrease)							
Balance at close of the month							

31/7/2012

2. Preference Sh	nares					
Stock code:	N/A	Descripti	on:		ole Convertiblon rights lapse	
		1	_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _	(58,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrea	ase)	_				
Balance at close	of the month	_	(58,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes	of Shares					
Stock code:		_Descripti	on:			
				f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _				
Increase/(decrea	ise)	_				
Balance at close	of the month	_				
Total authorised currency):	share capital a	t the end of	the mor	nth (State]	HK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	schemes of the	issuer)		N	N C C
Particulars of share					No. of new shares of issuer issued during	No. of new shares of
option scheme including EGM					the month pursuant	issuer which may be issued pursuant thereto
approval date					the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granted	LACICISCU	Cancencu	Lapseu		16,000,000
	-	-	-	-	-	10,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	-	-	-	-	-	92,300,000
Scheme						
HK\$1.014						
ΠΙΦΙΙΟΙΙ						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	5,100,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						
(=.500 1)						

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -		Movement dun	ng the month		•		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
4. Share option	-	_	-		_	6,000,000	
Scheme						2,000,000	
HK\$0.345							
(18/09/2002)							
ordinary shares							
(Note 1)							
(2,000 2)							
5. Share option	_	_	_	_	_	3,200,000	
	-	-	-	-	-	3,200,000	
Scheme							
HK\$0.36							
(18/09/2002)							
ordinary shares							
(Note 1)							
(Ivote 1)							
6 Chana antian							
6. Share option	-	-	-	-	-	-	
Scheme							
HK\$0.50							
(18/09/2002)							
ordinary shares							
(Note 1)							
(Note 1)							
7 (1)							
7. Share option	-	-	-	-	=	-	
Scheme							
HK\$0.41							
(18/09/2002)							
ordinary shares							
(Note 1)							
(Ivole 1)		or-	4a1 A (Or. 1'				
		10	tal A. (Ordin	ary snares)			
			*	nce shares)	-		
				Other class)			
Total funds raised dur	Total funds raised during the month from exercise of						
options (State currence				-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	. (/ /)				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin (Prefere	ary shares) nce shares) Other class)	-	.

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	-	
(Other class)	-	

Ot		a Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1.	Type of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		month
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares Ordinary repurchased (Note 1) 6. Repurchase of Cancellation date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other At price : State currency (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	Capital").)
Remarks (if any):		
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.