

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	For the month ended (dd/mm/yyyy): 31/10/2012						
To: Hong Kong Exc	changes and Clearing	g Limited					
Name of Issuer	GOLDB	OND GROUP HOLI	OINGS LIMI	ГЕD			
Date Submitted	1 Novem	nber 2012					
I. Movements in Au	thorised Share Capit	al					
1. Ordinary Shares							
(1) Stock code : <u>0</u>	Descrip	otion: Ordinary S	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	preceding month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0			
Increase/(decrease)							
Balance at close of t	he month	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0			
(2) Stock code :	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	preceding month						
Increase/(decrease)							
Balance at close of t	he month						

HK\$2,506,840,000.00

			I	For Main Board and GEM
2. Preference Shares				
			ole Convertibl	
Stock code : N/A Descri	iption :	(conversion	on rights lapse	ed)
	No. of pr		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6	8,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)				<u> </u>
Balance at close of the month	6	8,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of Shares				
Stock code :Descr	iption :			
	No. of classes of		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	Schemes of the	issuei)		N	NI C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C . 1	Б : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		4 4 9 9 9 9 9
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Ivole 1)						
2 01						02 200 000
2. Share option	-	-	-	-	-	92,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						-
(11010-1)						
3. Share option						5,100,000
Scheme	-	-	-	-	-	3,100,000
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share			·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	na tha month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	_	-		6,000,000
	_	_	_	_	_	0,000,000
Scheme						
HK\$0.345						
(18/09/2002)						
ordinary shares						
(Note 1)						<u></u>
(Note 1)						
5. Share option	-	-	-	-	-	3,200,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	52,250,000
Scheme						
HK\$0.50						
<u>ππφσιεσ</u>						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	-	_	_	_	_	-
Scheme						
HK\$0.41						
11KΦU.41						
(18/09/2002)						
ordinary shares						
(<i>Note 1</i>)						
		To	tal A. (Ordin	ary shares)	_	
		10	(Prefere	nce shares)	-	
				Other class	<u> </u>	
TD - 1 C 1				Juici Class)		
Total funds raised du		from exercise o	1			
options (State current	cy)		-	-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(/ /)	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible in Convertible in Convertibles)		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C. (Ordin	nary shares)	_	
			(Prefere	ence shares)		•
			(0	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Op	tion Schemes)				
			No. of new shares of issuer issued during the month pursuant thereto	No. of new sh issuer which r issued pursuant as at close of th	nay be thereto
	luding EGM approval date (dd/r lass of shares issuable:	nm/yyyy),		as at close of th	e montn
1. N/A	ads of shares issuable.				
		shares (Note 1)			
-		Situres (1vote 1)		<u> </u>	
2					
		(/ /)			
		shares (Note 1)			
		222222 (272722)			
3					
		(/ /)			
		shares (Note 1)			
				-	
	Total D		-	<u></u>	
		(Preference shares)	-	<u> </u>	
		(Other class)	-	_	
Other Movements in	Issued Share Capital			No. of new shares	
Type of Issue				during the month pursuant thereto	shares issued which may b issued pursua thereto at close of the month
		Class of shares issu	ıahle		
		(Note 1)			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy	(/ /)		
		EGM approval date (dd/mm/yyyy)	: (/ /)		
				<u> </u>	
		Class of shares issu (Note 1)	uable		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy			
		EGM approval date	: (/ /)		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment date : (dd/mm/yyyy) 3. Placing (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1)

			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	<u> </u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
							·
			Class of shares repurchased (Note 1)	Ordina	<u>ry</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue	•	G Man	Dour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					monui
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (0	Ordinami	hora	s) -	
		•	Ordinary s eference s			_
		(11	(Other			- -
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	e Capital").)
Remarks (if any):		
		_
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.