

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/3/2013		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	GOLDBC	OND GROUP HOLI	DINGS LIMI	ГED
Date Submitted	2 April 20	013		
I. Movements in Authorised Sh	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	_Descript	ion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)	_	-		
Balance at close of the month	_	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
(2) Stock code :	_Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	_	_		
Balance at close of the month				

\sim	D C	C1
,	Preference	Sharec

Stock code : N/A	Description :	Redeemab (conversion		
		preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)		_		<u>-</u>
Balance at close of the month		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of Shares				
Stock code :	_Description :			
		of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at currency):	the end of the me	onth (State	1	IK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 vennenn da	aring the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
111 φυ.230						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
						
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
	approval date d/mm/yyyy) and Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
4. Share option	Granieu	Exercised	Cancened	Lapsed		2,900,000
	-	-	-	-	-	2,900,000
Scheme IIV \$0.26						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	_	_	_	_	_	52,250,000
Scheme Scheme						32,230,000
HK\$0. 50						
Πιφο. 30						
(18/09/2002)						
ordinary shares						
(Note 1)						-
(Note 1)						
6. Share option	_	_	_	_	-	-
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
(,						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence				_		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /)	· <u></u>	_			
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
<u>.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	То	otal B. (O	ordinary shares) eference shares) (Other class)	-	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T. 10 (0 "	1		
		'	Total C. (Ordin	nary shares)	-	-
			(ence shares) Other class)	-	. -

For Main Board and GEM listed issuers

Any other Agreements or Arranger	nents to Issue Shares of th	e Issuer which are to be	Listed, including Options (other
than under Share Option Schemes)			

than under Share Option Schemes)				
	j	No. of new shares of issuer issued during the month pursuant thereto	issuer which rissued pursuant	nay be thereto
Full particulars including EGM approval date (dd/mm if applicable, and class of shares issuable:	/уууу),	increto	as at close of the	e month
1. N/A				
	(/ /)			
	shares (Note 1)			
2.				
	shares (Note 1)			
	, , ,		_	
3				
	(/ /)			
-	shares (Note 1)			
Total D.	(Ordinary shares)	-		
(.	Preference shares)	-	- -	
	(Other class)	-	_	
Other Movements in Issued Share Capital			No. of new shares	No. of
Type of Issue			of issuer issued during the month pursuant thereto	new shares o issuer which may be issued pursuan thereto a at close of the month
	Class of shares issu	ıable		
	(Note 1)			
1. Rights issue At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u>-</u>	<u> </u>
	Class of shares issu (Note 1)	nable		
2. Open offer At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u></u>	<u> </u>
_							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue	,	TOT WIAM BOA	No. of new shares of issuer issued during the month pursuant thereto	
	2) 00 22240				
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>-</u>	
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		T-1-1 E //	Ondinam: =1-	as)	
			Ordinary shar eference shar		_
		(FI	Other cla		_
1			(Julier Cla		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	e Capital").)
Remarks (if any):		
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.