

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/12/2013		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	GOLDB	OND GROUP HOLI	DINGS LIMI	ГED
Date Submitted	2 Januar	y 2014		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)		<u> </u>		<u>-</u>
Balance at close of the month		25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

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,	Pro	teren	ce	Shares
4.	110		\sim	maics

Stock code : N/	ription:	Redeemah (conversion			
		_	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month		68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)			<u>-</u>		-
Balance at close of th	e month		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of Sl	nares				
Stock code :	Descr	ription:			
			f other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month				
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency):	e capital at the en	d of the mo	nth (State	Ľ	IK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	133uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
11Κψ0.230						
(10/00/2002)						
(18/09/2002)						
ordinary shares				·		
(Note 1)						
2. Share option	_	_	_	_	_	90,300,000
Scheme						, ,,, ,,,,,,,
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)				-		
(11010-1)						
2 Chara antion						4,600,000
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
				-	- -	-
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share	ziiii opiioii	Series of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	_	2,900,000
Scheme						2,700,000
HK\$0.36						
(18/09/2002)						
ordinary shares						
(<i>Note 1</i>)						
5. Share option	_	_	_	_	-	52,250,000
Scheme						- ,,
HK\$0. 50						
ПКФО. ЭО						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(<i>Note 1</i>)						
6. Share option	_	-	-	-	-	-
Scheme						
HK\$0.41						
Πιτψυ.+1						
(19/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
7. Share option	-	-	-	-	-	-
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares						
(Note 1)		_	. 1			
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)	- - -	
Total funds raised dur	ring the month	from exercise o	f			
options (State current	cy)			-		

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
	<u> </u>					-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			=			
(if applicable)	()				
(dd/mm/yyyy)	(/ /)	_			
2.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (<i>Note 1</i>) Subscription price			=			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.	<u>-</u>					
	-					
(/ /)						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
4.	-					
	-					
						· ·
0, 1, 1, ((01), 1)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			1D (C "	1		
		Tota	al B. (Ordi	nary shares) ence shares)	-	-
			(Fieler)	Other class)	-	-
			(Outer class)	-	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _ 			-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi)	nary shares)	_	
			(Prefere	ence shares)	_	-
				Other class)		- -

For Main Board and GEM listed issuers

ŀ	Any other A	Agreements or A	Arrangements to 1	Issue Share	s of the I	ssuer which	are to be l	Listed, in	cluding C	options (c	other
								,	\mathcal{C}	1	
f	han undar	Shara Ontion S	(chamas)								

F	ull particulars inclu	uding EGM approval date (dd/	i	No. of new shares of issuer issued during the month pursuant thereto		nay be thereto
	. N/A					
			(/ /)			
			shares (Note 1)		_	
2.						
	-					
			shares (Note 1)			
3.						
			(/ /) shares (<i>Note 1</i>)			
		Total D	D. (Ordinary shares)	-		
			(Preference shares) (Other class)	-	-	
			(Other class)	<u>-</u>	_	
	Type of Issue				of issuer issued during the month pursuant thereto	new shares o issuer which may be issued pursuan thereto a at close of the month
			Class of shares issu (Note 1)	able		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issu	able		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
_			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

				roi Maili bo	No. of new share of issuer issued during the month pursuant thereto	No. of new
	Type of Issue					month
			Class of shar redeemed (<i>Note 1</i>)	es		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	ele		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuab	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>-</u>	
			Class of shares issuab	ole		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar	res) -	
				Preference share		<u>—</u>
			·		ass)	_
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	· Capital").)
Remarks (if any):		
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.