

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	28/2/2014		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	GOLDBON	ND GROUP HOLI	DINGS LIMIT	TED
_	March 20			
I. Movements in Authorised Sha	re Canital			
1. Wovements in Authorised Sha	ic Capitai			
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	Descriptio	on: Ordinary S	Shares	
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
Increase/(decrease)				<u> </u>
Balance at close of the month		25,000,000,000	HK\$0.10	HK\$2,500,000,000.0
(2) Stock code :	Descriptio	n:		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

\sim	D C	C1
,	Preference	Sharec

Stock code : N/A	Description :		ole Convertible on rights lapse	
		preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	68,400,000	HK\$0.10	HK\$6,840,000.00
Increase/(decrease)		_		<u>-</u>
Balance at close of the month		68,400,000	HK\$0.10	HK\$6,840,000.00
3. Other Classes of Shares				
Stock code :	_Description :			
		of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at currency):	the end of the me	onth (State	1	IK\$2,506,840,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	133uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
11Κψ0.230						
(10/00/2002)						
(18/09/2002)						
ordinary shares				·		
(Note 1)						
2. Share option	_	_	_	_	_	90,300,000
Scheme						, ,,, ,,,,,,,
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)				-		
(11010-1)						
2 Chara antion						4,600,000
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
				-	- -	-
(Note 1)						

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date de during the month thereto as at close of the month during the month during the month during the month during the month thereto as at close of the month during the	Particulars of share					No. of new shares of	No. of new shares of
including EGM approval date dd/mm/yyyy) and class of shares issued pursuant thereto as at close of the month dd/mm/yyy) and class of shares issuable at close of the month declass of shares issuable at close of the month declass of shares issuable at close of the month declass of shares issuable at close of the month declass of shares issuable at close of the month declass of shares as at close of the month declass of shares issuable at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass of shares as at close of the month declass at close of the month declass as at close of the month declass at close of the month declass at close of the month declass as at close of the mon	option scheme					issuer issued during	issuer which may be
approval date ddn/my/yyyy) and class of shares issuable							
Add/mn/yyyy) and class of shares Sanated Exercised Cancelled Lapsed			M 1				
Class of shares Share option Scheme HK\$0.36 Cancelled Lapsed Lapsed Lapsed Lapsed Cancelled Lapsed Cancelled Lapsed Cancelled Lapsed Cancelled			Movement duri	ng the month		-	as at close of the month
A. Share option C. C. C. C. C. C. C. C							
4. Share option Cheme Ch		C	F	C 11 1	T 1		
Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1)		Granted	Exercised	Cancelled	Lapsed		2 000 000
HK\$0.36		-	-	-	-	-	2,900,000
(18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)	Scheme						
(18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)	HK\$0.36						
Ordinary shares							
Ordinary shares	(10/00/2002)						
S. Share option Scheme HK\$0.50 (18/09/2002) Ordinary shares (Note 1) Scheme HK\$0.41 (18/09/2002) Ordinary shares (Note 1)							
5. Share option Scheme HK\$0. 50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002) ordinary shares (Note 1) 7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (Oth	ordinary shares						
5. Share option Scheme HK\$0. 50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002) ordinary shares (Note 1) 7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (Oth	(Note 1)						
Scheme	(=)						
Scheme	5 Chara antion						52.250.000
Total A. (Ordinary shares (Note 1) Total A.		-	-	-	-	-	32,230,000
(18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002) ordinary shares (Note 1) 7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class) -	Scheme						
Ordinary shares	HK\$0.50						
Ordinary shares	· · · · · · · · · · · · · · · · · · ·						
Ordinary shares	(19/00/2002)						
(Note 1) 6. Share option							
6. Share option	ordinary shares						
Scheme HK\$0.41	(<i>Note 1</i>)						
Scheme HK\$0.41							
Scheme HK\$0.41	6 Share ontion	_	_	_	_	_	83 350 000
HK\$0.41							03,330,000
(18/09/2002) ordinary shares (Note 1) 7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
ordinary shares (Note 1) 7. Share option -	HK\$0.41						
ordinary shares (Note 1) 7. Share option -							
ordinary shares (Note 1) 7. Share option -	(18/09/2002)						
7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
7. Share option							
Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	(Note 1)						
Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	7. Share option	-	_	-	_	-	-
HK\$0.295 (31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class)							
(31/08/2012) ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
ordinary shares (Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - Cotal funds raised during the month from exercise of	HK\$0.295						
ordinary shares (Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - Cotal funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	(31/08/2012)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	ordinary shares						
Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total A. (Ordinary shares) - (Other class)							
(Preference shares) - (Other class) - (Other class) - (Other class)	(11010 1)		$\mathbf{T}_{\mathbf{c}}$	tal A (Ordin	ary charact		
Other class) Otal funds raised during the month from exercise of			10	mar A. (Olulli	ary snarcs)		
Other class) Otal funds raised during the month from exercise of				(Prefere	nce snares)		
Total funds raised during the month from exercise of				(0	Other class)		
	Total funds raised du	ring the month	from exercise o				
· · · · · · · · · · · · · · · · · · ·					-		
	· ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	• •					

Warrants to Issue Shares of the Is	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
	<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
2.	-						
	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	-						
	_						
	<u> </u>					-	<u>.</u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	(/ /)					
4.							
	-						
	<u> </u>						<u> </u>
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		<i>,</i>					
			Total B.	(Ordin	nary shares)	-	-
				(Prefere	ence snares)	-	<u>-</u> ,
				(Other class)	-	=

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111112)))) <u> </u>	(, ,)		Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares) Other class)	-	=
			()	Omer class)	-	-

For Main Board and GEM listed issuers

than under Share O	<u>r · · · · · · · · · · · · · · · · · · ·</u>		o. of new shares of	No. of new sha	ares of
Full particulars in	cluding EGM approval date (dd/r class of shares issuable:	tl	suer issued during the month pursuant thereto	issuer which n issued pursuant as at close of the	thereto
1. <u>N/A</u>	class of shares issuable.				
		(/ /)			
		shares (Note 1)		_	
2					
		(/ /)			
		shares (Note 1)			
3					
		(/ /)			
		shares (Note 1)			
	Total D	. (Ordinary shares)	-		
		(Preference shares)	-	_ _	
		(Other class)	-	_	
Other Movements	in Issued Share Capital			No. of new shares	No. of
				of issuer issued	new
				during the month pursuant thereto	shares of issuer
				F	which
					may be issued
					pursuai
					thereto at close
True of Issue					of the
Type of Issue					month
		Class of shares issua	able		
		(Note 1)			
. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(2.2			. <u>-</u>
		Class of shares issua (Note 1)	able		
. Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	<u>-</u>
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>Y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

			i or iviain i		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
						<u>-</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
-		Total E. (Ordinary	harec)	
			reference s	hares) <u> </u>	-
		(11			,) -	
			`			_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Share	Capital").)
Remarks (if any):		
		_
Submitted by: <u>Kelly Li</u>		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.