

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited				
	GOLDBO 3 June 20	OND GROUP HOLI 014	DINGS LIMIT	ED	
I. Movements in Authorised Sha	re Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00172</u>	Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth	25,000,000,000	N/A	N/A	
Increase/(decrease)		<u> </u>		<u>-</u>	
Balance at close of the month		25,000,000,000	N/A	N/A	
(2) Stock code :	Descrip	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

31/5/2014

$\sim$	D	C		C1
,	Pro	teren	ce	Shares
4.	110		$\sim$	maics

Stock code:	N/A	Descri	ption:		ole Convertible on rights lapsed	
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		68,400,000	N/A	N/A
Increase/(decrea	use)					-
Balance at close	e of the month	n		68,400,000	N/A	N/A
3. Other Classes	s of Shares					
Stock code:		Descri	ption:			
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	nse)					
Balance at close	e of the month	ı				
Total authorised currency):	share capita	l at the end	l of the mo	onth (State		N/A

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month		N/A	<u> </u>	N/A		
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 CHICHE GG	aring the month		<del></del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
111 φυ.230						
(19/00/2002)						
(18/09/2002)						
ordinary shares					<del></del>	-
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares					<del></del>	-
(Note 1)						
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
<del></del>				-		-
(Note 1)						

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date de during the month thereto as at close of the month during the month during the month during the month during the month thereto as at close of the month during the	Particulars of share					No. of new shares of	No. of new shares of
including EGM approval date dd/mm/yyyy) and class of shares issued pursuant thereto as at close of the month dd/mm/yyy) and class of shares issuable at close of the month declaration of the share option Scheme HK\$0.36	option scheme					issuer issued during	issuer which may be
approval date ddn/my/yyyy) and class of shares issuable							
Add/mn/yyyy) and class of shares   Sanated   Exercised   Cancelled   Lapsed			M 1				
Class of shares   Share option   Scheme   HK\$0.36   Cancelled   Lapsed   Lapsed   Lapsed   Lapsed   Cancelled   Lapsed   Cancelled   Lapsed   Cancelled   Lapsed   Cancelled			Movement duri	ng the month		-	as at close of the month
A. Share option   C.   C.   C.   C.   C.   C.   C.   C							
4. Share option   Cheme   Ch		C	F	C 11 1	T 1		
Scheme   HK\$0.36   (18/09/2002)   ordinary shares   (Note 1)		Granted	Exercised	Cancelled	Lapsed		2 000 000
HK\$0.36		-	-	-	-	-	2,900,000
(18/09/2002) ordinary shares (Note 1)  5. Share option Scheme HK\$0.50  (18/09/2002) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)	Scheme						
(18/09/2002) ordinary shares (Note 1)  5. Share option Scheme HK\$0.50  (18/09/2002) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class)	HK\$0.36						
Ordinary shares							
Ordinary shares	(10/00/2002)						
S. Share option   Scheme   HK\$0.50   (18/09/2002)   Ordinary shares   (Note 1)   Scheme   HK\$0.41   (18/09/2002)   Ordinary shares   (Note 1)							
5. Share option Scheme HK\$0. 50  (18/09/2002) ordinary shares (Note 1)  6. Share option Scheme HK\$0.41  (18/09/2002) ordinary shares (Note 1)  7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) - (Preference shares) - (Other class) - (Oth	ordinary shares						
5. Share option Scheme HK\$0. 50  (18/09/2002) ordinary shares (Note 1)  6. Share option Scheme HK\$0.41  (18/09/2002) ordinary shares (Note 1)  7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) - (Preference shares) - (Other class) - (Oth	(Note 1)						
Scheme	(=)						
Scheme	5 Chara antion						52.250.000
Total A. (Ordinary shares (Note 1)   Total A.		-	-	-	-	-	32,230,000
(18/09/2002) ordinary shares (Note 1)  6. Share option Scheme HK\$0.41  (18/09/2002) ordinary shares (Note 1)  7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class) -	Scheme						
Ordinary shares	HK\$0.50						
Ordinary shares	· · · · · · · · · · · · · · · · · · ·						
Ordinary shares	(19/00/2002)						
(Note 1)  6. Share option							
6. Share option	ordinary shares						
Scheme   HK\$0.41	( <i>Note 1</i> )						
Scheme   HK\$0.41							
Scheme   HK\$0.41	6 Share ontion	_	_	_	_	_	83 350 000
HK\$0.41							03,330,000
(18/09/2002) ordinary shares (Note 1)  7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
ordinary shares       (Note 1)         7. Share option       -	HK\$0.41						
ordinary shares       (Note 1)         7. Share option       -							
ordinary shares       (Note 1)         7. Share option       -	(18/09/2002)						
7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
7. Share option							
Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	(Note 1)						
Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)							
Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class)	7. Share option	-	_	-	_	-	-
HK\$0.295  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  - (Other class)							
(31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  - (Other class) - (Other class)							
ordinary shares  (Note 1)  Total A. (Ordinary shares) - (Preference shares) - (Other class) -  Cotal funds raised during the month from exercise of	HK\$0.295						
ordinary shares  (Note 1)  Total A. (Ordinary shares) - (Preference shares) - (Other class) -  Cotal funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  - (Other class)  - (Other class)	(31/08/2012)						
(Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  - (Other class)  - (Other class)	ordinary shares						
Total A. (Ordinary shares)  (Preference shares)  (Other class)  -  (Other class)  -  Total A. (Ordinary shares)  -  (Other class)							
(Preference shares) - (Other class) - (Other class) - (Other class)	(11010 1)		$\mathbf{T}_{\mathbf{c}}$	tal A (Ordin	ary charact		
Other class)  Otal funds raised during the month from exercise of			10	mar A. (Olulli	ary snarcs)		
Other class)  Otal funds raised during the month from exercise of				(Prefere	nce snares)		
Total funds raised during the month from exercise of				(0	Other class)		
	Total funds raised du	ring the month	from exercise o				
· · · · · · · · · · · · · · · · · · ·					-		
	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	• •					

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
					· <del></del>		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			<u></u>				
EGM approval date							
(if applicable)	( / /	,					
(dd/mm/yyyy)	( / /	)					
2.	_						
	- - <u></u>						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	-						
	-						
					<u> </u>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4.	_						
	_						
( / / )							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/ iiiii	, ,	,					
			Total B.	(Ordin	nary shares)	-	-
				(Prefere	ence snares)	-	<u>-</u> ,
				(	Other class)	-	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
	_ _ 			-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordi)	nary shares)	_	
			(Prefere	ence shares)	_	-
				Other class)		- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

tha	n under Share Option Schemes)				
	ull particulars including EGM approval date (d	d/mm/yyyy)	No. of new shares of issuer issued during the month pursuant thereto	issuer which n	nay be thereto
	applicable, and class of shares issuable:	u/11111/yyyy),		as at close of the	monun
	N/A				
		( / / )			
		shares (Note 1)			
				_	
2.					
		( / / )			
		shares (Note 1)			
3.	·				
		( / / )			
		shares (Note 1)		<u> </u>	
	Total		-	<u> </u>	
		(Preference shares) (Other class)	-	_	
		(Other class)	-	<u>—</u>	
Oth	ner Movements in Issued Share Capital			No. of new shares	No. of
	Type of Issue			of issuer issued during the month pursuant thereto	new shares o issuer which may be issued pursuan thereto a at close of the month
		Class of shares is (Note 1)	suable		
1.	Rights issue At price : State currency	Issue and allotmen date : (dd/mm/yyy			
		EGM approval dat (dd/mm/yyyy)	re: ( / / )		_ <u>-</u>
		Class of shares is (Note 1)			
2.	Open offer At price : State currency	Issue and allotmen date : (dd/mm/yyy	y)		
		EGM approval dat (dd/mm/yyyy)	re: ( / / )		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>-</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u>-</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	Ordinary	<u>Y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_

For Main Board and GEM listed issuers

			FOI Main DO	No. of new share of issuer issued during the montl pursuant thereto	s No. of new h shares of o issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of share redeemed (Note 1)	es		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Class of shares issuab	e		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
				<del>-</del>	
		Class of shares issuab (Note 1)	le		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	)	
		Class of shares issuab	ole		
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>
		Total E.	(Ordinary al-	rag)	
			(Ordinary sha Preference sha		
		(	(Other cl		
1			, , , , , , , , ,	′ <del></del>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.