

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	1 August 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00172</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	25,000,000,000	N/A	N/A
Increase/(decrease)			
Balance at close of the month	25,000,000,000	N/A	N/A
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descri	iption :		ble Convertible on rights lapse	
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month		68,400,000	N/A	N/A
Increase/(decrea	ase)					
Balance at close	e of the mont	h		68,400,000	N/A	N/A

## 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : N/A

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Note 1)						
2 Share ontion						90,300,000
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						
3. Share option	-	-	-	-	-	4,600,000
Scheme						.,,
HK\$0.692						
11K\$0.092						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 4. Share option Scheme HK\$0.36 (Note 1) 5. Share option Scheme HK\$0.50 (Note 1) 52,25 (Note 1)	articulars of share			Issuer)		No. of new shares of	No. of new shares of
approval date   Movement during the month   thereto   as at close of dd/mn/yyyy) and class of shares issuable     class of shares   issuable   Granted   Exercised   Cancelled   Lapsed     4. Share option   -   -   -   -   2,900     Scheme   -   -   -   -   2,900     IK\$0.36   -   -   -   -   2,900     (18/09/2002)   -   -   -   2,900     ordinary shares   -   -   -   2,900     (Note 1)   -   -   -   -   2,900     5. Share option   -   -   -   -   2,900     (Note 1)   -   -   -   -   52,25     Scheme   -   -   -   -   52,25     (Note 1)   -   -   -   1,500,000   -   81,85     Scheme   -   -   -   1,500,000   -   81,85     (Note 1)   -   -   -   -   -   -   -     (Note 1)							issuer which may be
(d/im/yyyy) and class of shares			X · 1	•			as at close of the month
class of shares issuable     Granted     Exercised     Cancelled     Lapsed       4. Share option     -     -     -     2,900       Scheme     -     -     -     2,900       (18/09/2002) ordinary shares     -     -     -     52,25       (Note 1)     -     -     -     52,25       (18/09/2002) ordinary shares     -     -     -     52,25       (Note 1)     -     -     -     52,25       (18/09/2002) ordinary shares     -     -     1,500,000     81,85       (Note 1)     -     -     -     1,500,000     81,85       (Note 1)     -     -     -     -     -       7. Share option     -     -     -     -     -       (31/08/2012) ordinary shares			Movement du	ring the month		-	as at close of the month
issuable     Granted     Exercised     Cancelled     Lapsed       4. Share option     -     -     -     2,900       Scheme     -     -     -     2,900       (18/09/2002)     ordinary shares     -     -     2,900       (18/09/2002)     ordinary shares     -     -     2,900       (Note 1)     -     -     -     -     2,900       5. Share option     -     -     -     -     52,25       Scheme     -     -     -     -     52,25       (18/09/2002)     -     -     -     -     52,25       (Note 1)     -     -     -     -     52,25       (Note 1)     -     -     -     1,500,000     -     81,85       Scheme     -     -     -     -     -     -     -       (18/09/2002)     -     -     -     -     -     -     -     -     -     -     -     -							
4. Share option   -   -   -   2,900     Scheme   HK\$0.36   -   -   2,900     (18/09/2002)   ordinary shares   -   -   2,900     (Note 1)   -   -   -   -   2,900     5. Share option   -   -   -   -   2,900     (Note 1)   -   -   -   -   -   2,900     (18/09/2002)   -   -   -   -   -   52,25     (Note 1)   -   -   -   -   52,25     (18/09/2002)   -   -   -   1,500,000   -   81,85     Note 1)   -   -   -   1,500,000   -   81,85     (18/09/2002)   -   -   -   -   -   -     (Note 1)   -   -   -   -   -   -   -   -     7. Share option   -   -   -   -   -   -   -   -   -     (31/08/2012)   -   -   -   -		Granted	Exercised	Cancelled	Lapsed		
Scheme     HK\$0.36       (18/09/2002)     ordinary shares       (Note 1)     -     -     -     52,25       Scheme     -     -     -     52,25       K\$0.50     -     -     -     52,25       (18/09/2002)     -     -     -     52,25       (18/09/2002)     -     -     -     52,25       (18/09/2002)     -     -     -     -     52,25       (18/09/2002)     -     -     -     -     52,25       (18/09/2002)     -     -     -     -     52,25       (18/09/2002)     -     -     -     1,500,000     -     81,85       Scheme     -     -     -     -     -     -     -       (18/09/2002)     -     -     -     -     -     -     -     -       (18/09/2002)     -     -     -     -     -     -     -     -     -     -     -     -		-	-	-	-	-	2,900,000
HK\$0.36   (18/09/2002)     ordinary shares	A						
(18/09/2002)   ordinary shares							
ordinary shares							
ordinary shares	(18/09/2002)						
(Note 1)   -   -   -   52,25     Scheme   -   -   -   52,25     (18/09/2002)   ordinary shares   -   -   -   52,25     (18/09/2002)   ordinary shares   -   -   -   52,25     (18/09/2002)   ordinary shares   -   -   -   52,25     (Note 1)   -   -   -   -   52,25     (18/09/2002)   -   -   -   -   81,85     Vote 1)   -   -   -   1,500,000   -   81,85     (Note 1)   -   -   -   -   -   -   -   81,85     (Note 1)   -							
5. Share option   -   -   -   52,25     Scheme   HK\$0.50   -   -   52,25     (18/09/2002)   -   -   -   52,25     (Note 1)   -   -   -   -   52,25     6. Share option   -   -   -   1,500,000   -   81,85     Scheme   -   -   -   1,500,000   -   81,85     HK\$0.41   -   -   -   1,500,000   -   81,85     (18/09/2002)   -   -   -   -   -   -   -   -   -   -   -   -   -   81,85     (Note 1)   - <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
Scheme     HK\$0. 50       (18/09/2002)     ordinary shares       (Note 1)     -     -     1,500,000     -     81,85       Scheme     -     -     1,500,000     -     81,85       Scheme     -     -     1,500,000     -     81,85       K\$0.41     -     -     -     1,500,000     -     81,85       (18/09/2002)     -     -     -     -     -     81,85       (Note 1)     -     -     -     -     -     81,85       (Note 1)     -     -     -     -     -     81,85       (Note 1)     -	,						
Scheme     HK\$0. 50       (18/09/2002)     ordinary shares       (Note 1)     -     -     1,500,000     -     81,85       6. Share option     -     -     1,500,000     -     81,85       Scheme     HK\$0.41     -     -     -     1,500,000     -     81,85       (18/09/2002)     -     -     -     -     -     81,85       (18/09/2002)     -     -     -     -     -     81,85       (Note 1)     -     -     -     -     -     81,85       (Note 1)     -     -     -     -     -     81,85       (Note 1)     -     <	Share option	-	-	-	-	-	52,250,000
(18/09/2002)							
ordinary shares	łK\$0. 50						
ordinary shares							
(Note 1)   -   -   1,500,000   -   81,85     Scheme   HK\$0.41   -   -   1,500,000   -   81,85     (18/09/2002)   ordinary shares   -   -   -   81,85     (18/09/2002)   ordinary shares   -   -   -   81,85     (Note 1)   -   -   -   -   -   81,85     7. Share option   -   -   -   -   -   -   -     Scheme   - </td <td>(18/09/2002)</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	(18/09/2002)						
(Note 1)   -   -   1,500,000   -   81,85     Scheme   HK\$0.41   -   -   1,500,000   -   81,85     (18/09/2002)   ordinary shares   -   -   -   81,85     (18/09/2002)   ordinary shares   -   -   -   81,85     (Note 1)   -   -   -   -   -   81,85     7. Share option   -   -   -   -   -   -   -     Scheme   - </td <td>ordinary shares</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	ordinary shares						
Scheme     HK\$0.41       (18/09/2002)	Note 1)						
Scheme     HK\$0.41       (18/09/2002)							
HK\$0.41     (18/09/2002)     ordinary shares     (Note 1)     7. Share option     -   -     Scheme     HK\$0.295     (31/08/2012)     ordinary shares     (Note 1)		-	-	-	1,500,000	-	81,850,000
(18/09/2002)     ordinary shares     (Note 1)     7. Share option     -   -     Scheme     HK\$0.295     (31/08/2012)     ordinary shares     (Note 1)	cheme						
ordinary shares	IK\$0.41						
ordinary shares							
(Note 1)     7. Share option     Scheme     HK\$0.295     (31/08/2012)     ordinary shares     (Note 1)							
7. Share option							
Scheme	Note 1)						
Scheme							
HK\$0.295 (31/08/2012) ordinary shares (Note 1)		-	-	-	-	-	-
(31/08/2012) ordinary shares (Note 1)							
ordinary shares   (Note 1)	łK\$0.295						
ordinary shares   (Note 1)	(21/00/2012)						
(Note 1)							
	· · · · · ·			. <u> </u>			
Iotal A. (Ordinary shares) -	Note 1)						
(Desference shows)				Iotal A. (Urd	mary shares)	-	
(Preference shares)							
Other class) Yotal funds raised during the month from exercise of					(Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(   /   )     Stock code (if listed)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
		·			
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	То	(Prefere	nary shares) ence shares) Other class)	-	

C		1.1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						-
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
<u>.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)	-	
			(Prefere	ence shares) Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	-	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	-	-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	-
L							=

			F	For Main	Boai	oard and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)				
			Class of shares issuable						
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment	( / /	)				
			date : (dd/mm/yyyy) EGM approval date:	( / /	)				
			(dd/mm/yyyy)						
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)				
			Class of shares repurchased (Note 1)	<u>Ordina</u>	<u>ry</u>				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_		

	Type of Issue	I	≺or Main	Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary a eference (Other	shares	s) <u>-</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### Remarks (if any):

ſ

Submitted by: Kelly Li

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*