

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
Name of Issuer C	GOLDB	OND GROUP HOLI	DINGS LIMIT	ED
Date Submitted 3	Noven	nber 2014		
I. Movements in Authorised Shar	re Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	25,000,000,000	N/A	N/A
Increase/(decrease)				
Balance at close of the month		25,000,000,000	N/A	N/A
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31/10/2014

2. Preference Sha		Redeema	ble Convertible	e.
Stock code:	N/A Desc		on rights lapse	
		1		,
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	68,400,000	N/A	N/A
Increase/(decrease	e)			
Balance at close of	of the month	68,400,000	N/A	N/A
3. Other Classes of				
Stock code:	Desc	eription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decrease	e)			
Balance at close of	of the month			
Total authorised s currency):	hare capital at the en	nd of the month (State		N/A

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A	<u> </u>	N/A
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares					<del> </del>	-
(Note 1)						
2 61						00.200.000
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						
( )						
3. Share option	-	_	_	_	-	4,600,000
Scheme						.,000,000
HK\$0.692						
HK\$0.092						
(10/00/2002)						
(18/09/2002)						
ordinary shares					<u> </u>	
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM issuer which may be including EGM	Share Options (under	Share Option	Schemes of th	e Issuer)			
approval date (deframytysy) and class of shares issuable of a frame of the month (defaminytysy) and class of shares issuable of a frame of the month (defaminytysy) and class of shares issuable of the month (defaminytysy) and class of shares of the month (defaminytys) and class of shares of the month (defaminytys) and class o	including EGM						issued pursuant thereto
Content   Cont	approval date		Movement do	uring the month		thereto	as at close of the month
A. Share option   Scheme   HKS0.36   Share option   Scheme   HKS0.41   (18.09/2002)   ordinary shares (Note 1)   (18.09/2002)   (18.09/2002)   ordinary shares (Note 1)   (18.09/2002)   (18.0				<u> </u>		=	
4. Share option Scheme HIKS0.36					_		
Scheme   HK\$0.36		Granted	Exercised	Cancelled	Lapsed		•
HK\$0.36		-	-	-	-	-	2,900,000
(18/09/2002)							
Ordinary shares	HK\$0.36						
S. Share option   Scheme   HKS0. 50	(18/09/2002)						
S. Share option   Scheme   HKS0. 50	ordinary shares						
Scheme   HK\$0. 50   (18/09/2002)							
HK\$0.50		-	-	-	-	-	52,250,000
(18/09/2002) ordinary shares (Note 1)  6. Share option Scheme HK\$0.41  (18/09/2002) ordinary shares (Note 1)  7. Share option Scheme HK\$0.295  (31/08/2012) ordinary shares (Note 1)  8. Share option Scheme HK\$0.360  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  (Other class) - (Other class)							
Ordinary shares   (Note 1)	HK\$0. 50						
Ordinary shares   (Note 1)	(18/09/2002)						
Stare option   Scheme   HK\$0.41     Stare option							
Scheme							
Scheme   HK\$0.41	6. Share option	_	_	-	_	-	81,850,000
HK\$0.41							
ordinary shares         (Note 1)           7. Share option         -							
ordinary shares         (Note 1)           7. Share option         -	(18/09/2002)						
Total A. (Ordinary shares (Note 1)   Cotal funds raised during the month from exercise of   Cotal funds raised during the month funds							
Scheme							
HK\$0.295		-	-	-	-	-	-
(31/08/2012)   ordinary shares	Scheme						
Ordinary shares   (Note 1)	HK\$0.295						
Note 1    8. Share option							
Note 1    8. Share option	ordinary shares						
Scheme HK\$0.360  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	(Note 1)						
Scheme HK\$0.360  (31/08/2012) ordinary shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	8. Share option	-	-	-	-	-	-
HK\$0.360   (31/08/2012)   Ordinary shares   (Note 1)   Total A. (Ordinary shares)   - (Preference shares)   - (Other class)   - (Other c							
Ordinary shares (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of	HK\$0.360						
Ordinary shares (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  Total funds raised during the month from exercise of	(21/09/2012)						
(Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  -  (Other class)  -  Total funds raised during the month from exercise of							
Total A. (Ordinary shares) - Preference shares (Other class) - Protal funds raised during the month from exercise of			-				
(Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)			T . 1 A . (O 1)			
(Other class)  Total funds raised during the month from exercise of				iotai A. (Ordi	inary shares)		
Total funds raised during the month from exercise of				(Prefer	ence shares)		
					(Other class)		
options (State currency)			from exercise	of			
	options (State current	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	. ( / / )				
	·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordin (Prefere	ary shares) nce shares) Other class)	-	<del>.</del>

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)

(Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
shares (Note 1)		-
2		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Shures (Note 1)		
Total D. (Ordinary shares)		
	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		
2.	Open offer	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares Ordinary repurchased (Note 1) 6. Repurchase of Cancellation date: ( / / ) shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other At price : State currency ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	re Capital").)
Remarks (if any):		
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.