

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/12/201	4	
To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer GC	DLDBOND GROUP	HOLDINGS LIMIT	ГED
Date Submitted 2 J	anuary 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00172</u> D	escription: Ord	linary Shares	
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	25,000,00	0,000 N/A	N/A
Increase/(decrease)			<u>-</u>
Balance at close of the month	25,000,00	0,000 N/A	N/A
(2) Stock code :D	escription:		
	No. of ordin shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

\sim	D	c		C1	
,	Pre	terer	റല	Shares	

Stock code: N/	A Descri			ole Convertible on rights lapse	
		No. of prefe shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	68,4	00,000	N/A	N/A
Increase/(decrease)					<u> </u>
Balance at close of th	e month	68,4	00,000	N/A	N/A
3. Other Classes of Sl	hares				
Stock code :	Descri	iption:			
		No. of oth		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month				
Increase/(decrease)					
Balance at close of th	e month				
Total authorised share currency):	e capital at the end	of the month	(State		N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 CHICHE GG	ang the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
111 φυ.230						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
ΠΙΙΦΙΙΟΙΙ						
(18/09/2002)						
ordinary shares					-	
(Note 1)						
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
ΠΙΦΟΙΟΣ						
(18/09/2002)						
ordinary shares				-	- -	-
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be	
including EGM					the month pursuant		
approval date		Movement dur	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
	Granteu	Exercised	Canceneu	Lapseu		2,900,000	
4. Share option Scheme	-	-	-	-	-	2,900,000	
HK\$0.36							
(18/09/2002)							
ordinary shares							
(Note 1)						-	
5. Share option	-	-	-	-	-	52,250,000	
Scheme							
HK\$0. 50							
(18/09/2002)							
ordinary shares							
(Note 1)							
6. Share option	-	-	-	-	-	81,850,000	
Scheme							
HK\$0.41							
(18/09/2002)							
ordinary shares							
(Note 1)							
7. Share option	-	-	-	-	-	-	
Scheme							
HK\$0.295							
(31/08/2012)							
ordinary shares							
(Note 1)							
8. Share option	_	_	_	_	_	_	
Scheme							
HK\$0.360							
11IX\(\psi\).300							
(31/08/2012)							
ordinary shares							
(<i>Note 1</i>)							
		-	Гotal A. (Ordi	nary shares)			
			(Prefer	ence shares)	-		
			(Other class)			
Total funds raised dur	ing the month	from exercise of		(
options (State current		TOTH CACTORS (_			
T (State Carrent	<i>31</i>						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) -(Preference shares) -(Other class) -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u>. </u>	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordi	nary shares)		
			(Prefere	ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

tha	n under Share Option Schemes)				
			No. of new shares of issuer issued during the month pursuant thereto	issuer which rissued pursuant	nay be thereto
Fu	ull particulars including EGM approval date	(dd/mm/yyyy),	thereto	as at close of the	e month
1 <u>†</u>	applicable, and class of shares issuable: N/A				
1.	IVA				
		(/ /)			
		shares (Note 1)		_	
2.					
	-				
		(/ /) shares (<i>Note 1</i>)			
		shares (Note 1)		<u> </u>	
3.	·				
		(
		shares (Note 1)			
		shares (Note 1)			
	To	otal D. (Ordinary shares)	-		
		(Preference shares)	-	_	
l		(Other class)	-	<u></u>	
Oth	ner Movements in Issued Share Capital				
	Type of Issue			during the month pursuant thereto	shares of issuer which may be issued pursuar thereto a at close of the month
		Class of shares is (Note 1)	ssuable		
1.	Rights issue At price : State currency -	Issue and allotmed date: (dd/mm/yyy			
		EGM approval da (dd/mm/yyyy)	nte: (/ /)		
		Class of shares is	ssuable	<u>-</u>	
2.	Open offer At price : State currency	Issue and allotmedate: (dd/mm/yyy			
		EGM approval da (dd/mm/yyyy)	te: (/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>-</u>
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares			
		redeemed (Note 1)		_	
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				-	
		Class of shares issuable (Note 1)		-	
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				<u> </u>	
		Class of shares issuable (Note 1)		-	
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				-	
		Class of shares issuable		-	
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment	(/ /)	
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) 	<u> </u>
-		Total E. (0	Ordinary abo	aras)	
		•		ares) -	
		(11		lass) -	
1			,	· 	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to l	E): (1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	o E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.