

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted GOLDBOND GROUP HOLDINGS LIMITED 2 February 2015							
I. Movements in Authorised Share Cap	pital						
1. Ordinary Shares							
(1) Stock code : <u>00172</u> Desc	ription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month	25,000,000,000	N/A	N/A				
Increase/(decrease)			<u>-</u>				
Balance at close of the month	25,000,000,000	N/A	N/A				
(2) Stock code :Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/1/2015

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1.	Prei	erei	nce.	Sn	ares

Stock code: N/A	Description:		ole Convertible on rights lapsed	
		preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	68,400,000	N/A	N/A
Increase/(decrease)				-
Balance at close of the month		68,400,000	N/A	N/A
3. Other Classes of Shares				
Stock code :	Description:			
		of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at th	e end of the mo	onth (State		N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,745,012,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A	<u> </u>	N/A	
Balance at close of the month	2,745,012,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
(18/09/2002)						
ordinary shares						
$\frac{Ordinary\ shares}{(Note\ 1)}$	-			-	-	-
(Note 1)						
2. Share option	_	_	_	_	_	90,300,000
Scheme						70,500,000
HK\$1.014						
ΠΙΚΨ1.014						
(18/09/2002)						
ordinary shares		-				
(Note 1)						
2 (1)						4 600 000
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of th	e Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement de	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement d	urnig the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	_		-	-	-	2,900,000
Scheme						2,500,000
HK\$0.36						
ПКФ0.30						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	_	-	-	-	-	52,250,000
Scheme						
HK\$0. 50						
11140.50						
(18/09/2002)						
ordinary shares						-
(Note 1)						
6. Share option	_	_	_	1,500,000	_	80,350,000
Scheme				1,200,000		00,000,000
HK\$0.41						
<u>11ΙΧ</u> Φ0.41						
(18/09/2002)						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$		-				-
(Note 1)						
7. Share option	_	-	-	-	-	-
Scheme						
HK\$0.295						
11140.233						
(31/08/2012)						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(14016-1)						
8. Share option	-	-	-	-	-	_
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
$\frac{\text{Ordinary Shares}}{(Note 1)}$		-	-			
(11010 1)			Total A (Ord	inary shares)		
			(Drafa	rence charec		
			(1 1010)	(Other class)	<u>-</u>	
Tr. 4 . 1 . C				(Onici Class)	<u>-</u>	
Total funds raised duroptions (State current		irom exercise	10			
options (State current	~y)			-		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_ _			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.	_					
	-					
	-					. .
Stock code (if listed)						
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.	_					
	-					
(/ /)	-				-	. ————
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4.	_					
	_					
	<u> </u>				-	<u>.</u>
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		To	tal B. (Ord	linary shares)	-	-
			(Prefe	rence shares) (Other class)	-	-
				(Onici class)	-	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	Total C. (Ordin (Prefere	nary shares)	-	-
			()	Other class)	-	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Opt	tion Schemes)				
		is t	o. of new shares of ssuer issued during he month pursuant thereto	No. of new she issuer which re issued pursuant as at close of the	nay be thereto
if applicable and cl	uding EGM approval date (dd/mm ass of shares issuable:	л/уууу) ,		as at close of the	e montn
1. N/A	ass of shares issuable.				
		shares (Note 1)			
		shares (110te 1)		-	
2					
		(/ /)			
		shares (Note 1)			
		, , , , , , , , , , , , , , , , , , , ,		_	
3					
-					
		(/ /)			
		shares (Note 1)			
	Total D.	(Ordinary shares)	-	<u> </u>	
	((Other class)	-	<u> </u>	
		(Other class)	-	_	
Other Movements in	Issued Share Capital			No. of new shares	No. of
Type of Issue				of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuar thereto at close of the month
		Class of shares issue (Note 1)	able		
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issue	able		
		(Note 1)			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		T					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
		Type of Issue						month
•				Class of shares issuable (Note 1)				
	3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>	
=				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
	5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
				Class of shares repurchased (Note 1)	Ordinar	r <u>y</u>		
	6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
J							-	_

For Main Board and GEM listed issuers

	Type of Issue		Tot Main Be	No. of new share of issuer issued during the mont pursuant thereto	es No. of l new h shares of
		Class of share	es		
		redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				-	<u> </u>
		Class of shares issuab	le		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				<u> </u>	
		Class of shares issuab	le		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
				<u>-</u>	
		Class of shares issuab	le		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /	·	
		Total E.	(Ordinary sha	res)	
				res)	
				ass)	-
1					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.