



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED

Date Submitted 3 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--|--|
| (1) Stock code : <u>00172</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>25,000,000,000</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>25,000,000,000</u> | <u>N/A</u> | <u>N/A</u> |
| (2) Stock code : _____ Description : _____ | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| Stock code : <u>N/A</u> Description : <u>Redeemable Convertible (conversion rights lapsed)</u> | | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--|-----------------------------|--|--|
| | No. of preference shares | | |
| Balance at close of preceding month | <u>68,400,000</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>68,400,000</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : _____ Description : _____ | | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|--|-----------------------------------|--|--|
| | No. of other classes of shares | | |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*State
currency*) :

N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,759,212,843</u> | <u>N/A</u> | <u>68,400,000</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>2,700,000</u> | <u>N/A</u> | <u>-</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,761,912,843</u> | <u>N/A</u> | <u>68,400,000</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. Share option Scheme</u> <u>HK\$0.256</u> <u>(18/09/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | - | - | - | - | - | 16,000,000 |
| <u>2. Share option Scheme</u> <u>HK\$1.014</u> <u>(18/09/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | - | - | - | - | - | 90,300,000 |
| <u>3. Share option Scheme</u> <u>HK\$0.692</u> <u>(18/09/2002)</u> <u>ordinary shares</u> <i>(Note 1)</i> | - | - | - | - | - | 4,600,000 |

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 4. Share option Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1) | - | - | - | - | - | 1,600,000 |
| 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) | - | - | - | - | - | 52,000,000 |
| 6. Share option Scheme HK\$0.41 (18/09/2002) ordinary shares (Note 1) | - | - | - | - | - | 77,500,000 |
| 7. Share option Scheme HK\$0.295 (31/08/2012) ordinary shares (Note 1) | - | 2,700,000 | - | - | 2,700,000 | 17,400,000 |
| 8. Share option Scheme HK\$0.360 (31/08/2012) ordinary shares (Note 1) | - | - | - | - | - | - |
| | | | Total A. (Ordinary shares) | | 2,700,000 | |
| | | | (Preference shares) | | - | |
| | | | (Other class) | | - | |
| Total funds raised during the month from exercise of options (State currency) | | | | | HK\$796,500 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares) _____ | | | | | - | |
| (Preference shares) _____ | | | | | - | |
| (Other class) _____ | | | | | - | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | - |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) | - | |
| | | | | (Preference shares) | - | |
| | | | | (Other class) | - | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---|--|---|
| 1. Rights issue | At price : State currency _____ | | |
| | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | - | - |
| 2. Open offer | At price : State currency _____ | | |
| | Class of shares issuable _____ (Note 1) | | |
| | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | - | - |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 4. Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 5. Scrip dividend | At price : State currency _____ | _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 6. Repurchase of shares | | Class of shares repurchased <i>(Note 1)</i> <u>Ordinary</u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 7. Redemption of shares | Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 8. Consideration issue | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 9. Capital reorganisation | Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| 10. Other (Please specify) | At price : State currency _____ Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | - | - |
| Total E. (Ordinary shares) | | - | - |
| (Preference shares) | | - | - |
| (Other class) | | - | - |

| | | |
|---|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 2,700,000 |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*