

# Goldbond Group Holdings Limited

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## **GOLDBOND GROUP HOLDINGS LIMITED**

## **金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that Chateron Corporate Finance Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the proposed Open Offer and the possible mandatory Cash Offer.

Reference is made to the press announcement of the Company dated 22 October 2003 (the "Announcement") relating to the proposed Open Offer and the possible mandatory Cash Offer. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

Further to the Announcement, the Board announces that Chateron Corporate Finance Limited has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the proposed Open Offer and the possible mandatory Cash Offer.

By Order of the Board  
**Goldbond Group Holdings Limited**  
**Lam Kwok Wah**  
*Company Secretary*

Hong Kong, 27 October 2003

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

Please also refer to the published version of this announcement in The Standard dated on 28-10-2003.